

To Whom It May Concern:

RE: Sky Hunter Exploration Ltd. Airborne Surveys

This will confirm that our company is aware of Sky Hunter's airborne geochemical surveys used for hydrocarbon exploration.

Sky Hunter has advised us that it will require certain governmental approvals, both federal and state, to complete its surveys.

Sky Hunter has asked that we supply them with this letter which may be submitted to the government agencies indicating our interest.

Both Sky Hunter and our company confirm that no agreement for a survey, either formal or informal, is in place at this time.

Company Name: \_\_\_\_\_

Per: \_\_\_\_\_

Name & Title: \_\_\_\_\_

Contact Information:

Address:

Phone:

Fax:

E-Mail:

Areas of Interest:

\_\_\_\_\_ Offshore (Federal)

\_\_\_\_\_ Onshore – State(s) \_\_\_\_\_

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